DuraCloud for Research Project Update

Jonathan Markow DuraSpace

CNI Spring Meeting 2013



DuraCloud for Research (DfR) was funded by

The Alfred P. Sloan Foundation



The Problem











DMP Mandates









The Proposal



Provide value beyond that of commodity cloud vendors

- Secure storage and preservation from a trusted non-profit
- Support the researcher/curator partnership
- Emphasis on metadata, specific services for researchers



Workshop



Advisors and Participants

Cornell George Washington Georgia Tech Harvard ICPSR Johns Hopkins MIT NCAR/UCAR

Oregon State Rice Smithsonian U of Oregeon U of Prince Edward Island U of Virginia Fluid Project DuraSpace



DuraCloud for Research



Project data safely backed up at the source

- Metadata captured and enhanced
- Cloud-based services for management, analytics
- Partnership with data managers/curators
- \checkmark Preservation in the cloud



DfR Principles





- Open source, enterprise software solution
- Capture data close to the source
- Don't interfere with researchers' processes
- Provide incentives, added value for metadata creation
- Easy to use; workflows for collaboration, hand-off to institution



Warning



Anticipated diffculty engaging researchers to do this

Low Medium High



The Plan



1.Develop an architectural proofof-concept



2. Work with researchers to develop User Interfaces for Data Capture and Data Management



3. Refine through iteration



4. Explore economic models



Outcomes



1. Comprehensive collection of Use Cases



2. Partnerships with **Smithsonian Institution Office of Research** Support and Discovery Garden, LLC



3. Successful infrastructure based on DuraCloud, Fedora, Sidora, and a host of open source components



4. Federatedauthentication usingShibboleth



5. Reusable execution environment for pluggable services



6. Successful metadata extraction and creation



7. All code is open source and available for reuse.



The DfR Architecture



















The End User Application









File Edit View Tools Help				
Organize 🔻 🛛 Include in library 💌 🤮	Share with 🔻	Slide show	Burn	New folder
🍌 Dell WebCam Central	^	· ·	000	
🍌 doc				
🍌 ebooks		STAT		
📕 Galaxy Vintage D		Looter P	Pit.ipg	
🗼 Manuals		0.0000000	- 31-3	
🍌 My Digital Editions				
👌 My Dropbox				
🍌 My Google Docs				
🍶 My Stationery				
🌗 Native Instruments				
🍌 Outlook Files				
Juicken				
Reflect				
Samsung				

DURACLOUD for Research

Repository Home Advanced Search Help

HOME

Duraspace Repository

Projects	«		
 Cerro Juan Diaz (25) Imported Objects 			

ACLOUD UPSYNC

Welcome!

Welcome to the Duracloud for Research Sync Tool

Once set up, this application will automatically backup your vital digital files to multiple cloud storage providers, thus ensuring your data is always accessible and secure.

Continue



cloud for Research: v | DuraCloud | DuraSpace



=els	3												
endar	4	DuraSpace.org	*	Dashboard	I - DuraSp	cíti	Citibank Or	nline - Si	🕒 Read It Late	r 🗋 Readin	g List (🕑! Yahoo!	🔰 Music Paper 🕠
				_			_	_					
		s	elect	Space									
		S	elect	a destin	ation spa	ace f	or your co	ontent.					
				Space	e Name	cerr	o-iuan-diaz						
							•]						
			Next	Cance	1								
							_	_			_		

r 🕴 DuraSpace.org 🞇 Dashboard - DuraSp	citi Citibank Online - Si	🗋 Read It Later	🗋 Reading List	O! Yahoo!	🔰 Music Pape
					-
Add Directory					
Select a directory by clic	king on the file tree be	elow and click '	Add'		
Soloct Path					
Select Path	🔄 Desktop				
	Documents				
	DuraCloud for Resear	rch			
	📴 Cerro_Juan_Diaz				
	Docs				
	Images Spreadsheets				
	List of Looted Artif	acts.csv	_		
· ·	III I I I I I I I I I I I I I I I I I		•		
Add Cancel					

Add Directory

Select a directory by clicking on the file tree below and click 'Add'

Select Path	ebooks	6	
OCICCI I dill	🧧 Galaxy Vintage D		
	📴 Manuals		
	🔄 My Digital Editions	1	=
	🦾 My Dropbox		
	🗁 Cerro Juan Diaz Dropbox		
	Looter Pit.jpg		
	Thumbs.db		
	Music		
	🔁 Public		
	Andraid intra adf		
	< III		

Directories

To add one or more directories, click the 'Add' button below. When you are finished, click 'Next' to continue with the setup.

Add Directory or Files

C:\Users\JJM-M4500\DuraCloud for Research\Cerro_Juan_Diaz/

C:\Users\JJM-M4500\Documents\My Dropbox\Cerro Juan Diaz Dropbox/



👌 Gmail 👖 Calendar 📺 rtmilk 🐰 Maps 🙋 DuraS	Space - Calendar 🚦 DuraSpace.org 🗶 Dashboard - DuraSp 🕫 Citibank Online	e - Si 📋 Read It Later 📋 Reading List 🞯! Yahoo! 📑 Music Paper 💅 CopyPasteCharacter
URACLOUD UPSYNC		
Status Configuration Log		
Overview	Stop Start Pause Resume	Active Syncs
00000	Running	There are no active uploads at this time.
Sync Started	Mon Apr 01 17:54:18 EDT 2013	Recent Activity
Queue Size	5	
Error Count	0	

Queued for Synchronization (5) Errors		
File Path	Size	Last
C:\Users\JJM-M4500\DuraCloud for Research\Cerro_Juan_Diaz\Docs\Looter Sites - Spanish Lang.swf	4.7 MB	12/06
C:\Users\JJM-M4500\DuraCloud for Research\Cerro_Juan_Diaz\Images\Artifact_Predicting_End_of_the_World_on_11-06-2012.jpg	249.3 KB	11/28
C:\Users\JJM-M4500\DuraCloud for Research\Cerro_Juan_Diaz\Spreadsheets\List of Looted Artifacts.xlsx	9 KB	11/28
C:\Users\JJM-M4500\Documents\My Dropbox\Cerro Juan Diaz Dropbox\Looter Pit.jpg	224.8 KB	11/28
C:\Users\JJM-M4500\Documents\My Dropbox\Cerro Juan Diaz Dropbox\Thumbs.db	21.5 KB	04/01

JRACLOUD UPSYNC Status Configuration Log				
Overview	Stop Start Pause Resume	Active Syncs		
88888	Waiting	There are no active uploads at this time.		
Sync Started	Mon Apr 01 17:54:18 EDT 2013	Recent Activity		
Queue Size	0			
Error Count	0	File (hover over name for full path)	Size	Duration Completed
Endrodulit	0	Looter Sites - Spanish Lang.swf	4.7 MB	21 secs 04/01/2013 17:54 PM EDT
		Thumbs.db	21.5 KB	1 sec 04/01/2013 17:54 PM EDT
		Looter Pit.jpg	224.8 KB	1 sec 04/01/2013 17:54 PM EDT
		Artifact Predicting End of the World on 11-06-2012 ipg	249.3 KB	2 secs 04/01/2013 17:54 PM EDT

Queued for Synchronization (0) Errors

0

There are no files currently queued for synchronization.





JRACLOUD

Spaces Services

amazon ↔ Add Space C Add Items Get Sync Tool Refresh Showing 1 - 5 of 5 cerro-juan-diaz Docs/Looter Sites - Spanish Lang.swf Streaming: V On cerro-juan-diaz C Delete Space Images/Artifact_Predicting_End_of_the_World_on_11-06-2012.jpg danny-test **Cumulative Byte and File Counts Over Time** dfr-test1234 Looter Pit.jpg 15.0 MB Spreadsheets/List of Looted Artifacts.xlsx fedora-objects 10.0 MB Thumbs.db public researcher-data 5.0 MB temp1353004211131 temp1355863219410 0 bytes Dec 16 Jan 1 Jan 16 temp1363989332015 🔜 Bytes 🛄 Files test-content x-duracloud-admin Mime Types as of Mar 29, 2013 x-service-out stream 0.00GB image/jpr File Size



Total: 0.01GB

X Off

File C

Total

DURACLOUD for Research

Repository Home

Advanced Search

 $\langle \langle \rangle$

Help

HOME

Duraspace Repository

Projects

- Cerro Juan Diaz (25)
- Imported Objects (5)
 - Docs (1)
 - ▷ 🦲 Images (1)
 - 📃 Looter Pit.jpg
 - D Spreadsheets (1)
 - 📃 Thumbs.db

DURACLOUD for Research

Repository Home

Advanced Search

Help

HOME

Projects

Docs (1) ⊿ 🔂 Images (1)

D 4

Duraspace Repository



JRACLOUD for Research

Repository Home Advanced Search Help DME **Duraspace Repository** Projects **Concept Overview** << Resources Viewer Manage Cerro Juan Diaz (25) b. A Edit Permissions 😑 Purge Object Imported Objects (5) **Object Properties** Docs (1) 4 🔄 Images (1) Label: Artifact_Predicting_End_of_the_World_on_ E Artifact_Predicting_End_of_the_Work Owner: E Looter Pit.jpg Spreadsheets (1) State: A Thumbs.db Date Created: 2013-04-01T21:52:36.951Z Last Modified: 2013-04-01T21:52:36.951Z Save Changes Datastreams 💠 Add 🖂 Remove 🍞 Edit 👶 Download 🔂 View Date Created Label Mime Type ID State COLLECTION_POLICY Collection Policy A text/xml 2013-04-01T00:00:00.... DCOM DCOM Record A text/xml 2013-04-01T00:00:00.... LIDO LIDO Record text/xml 2013-04-01T00:00:00.... A OBJ Artifact_Predicting_End... A image/jpeg 2013-04-01T00:00:00....

RDF Statements about ... A

Dublin Core Record for ... A

RELS-EXT

DC

application/rdf+xml

text/xml

2013-04-01T00:00:00....

2013-04-01T21:52:36

Duraspace Repository

Projects	Concept Overview	Resources	Viewer	Manage	
 Cerro Juan Diaz (25) Imported Objects (5) Oocs (1) Images (1) Artifact_Predicting_End_of_the_Work Looter Pit.jpg Spreadsheets (1) Thumbs.db 	<pre><?xml version="1.0 <dcom> <content-file-cr 2012.jpg<="" <content-checksu="" <content-file-la="" <content-file-mo="" <content-file-pa="" <content-mimetyp="" <content-size="" content-="" research\cerro_jua="">25 <creator>dfrtest </creator></content-file-cr></pre>	"2> eated>2012- dified>2012- m>5687f791f th>C:\Users n_Diaz\Image file-path> e>image/jped st-accessed d>2013-04-0 5263	11-28T14: -11-28T13 74ed1b490 (JJM-M450 es\Artifa g>2012-11- 1nt-size>	42:08.008:03:14.014 <br fe9d43acfd76 0\DuraCloud ot_Predictin t-mimetype> 28T14:42:08. t-modified>	<pre>ontent-file-created> content-file-modified> ea for g_End_of_the_World_on_11-06- 008</pre>



uraspace Repository

rojects	~	Concept Overview	Resources Viewer	Manage		
Cerro Juan Diaz (25)		C Edit Permissions	Purge Object			
Looter pits (1) Operation 1		Object Properties	-			
 Operation 1 Operation 2 Operation 21-2 Operation 3 (9) Intermediate zone More Kinds of Stuff Second burial horizon Stone-walled "ovens" Sub-oven graves (6) 		Label: Owner: State: Date Created: Last Modified:	Cerro Juan Diaz A 2012-09-25T19:31:30.2132 2012-11-06T18:39:40.4282	2		
 Deper shell-bearing midden (1) Operation 31 Operation 38 		Datastreams				Save Change
Deration 4 (1)				View		
Operation 5		ID	Label	State	Mime Type	Date Created
m		RELS-EXT	Fedora Object-to-Obje	A	text/xml	2012-11-06T18:39:40.

EAC-CPF Record

Collection Policy

Dublin Core Record

EAC-CPF

COLLECTION_POLICY

DC

A

A

A

text/xml

text/xml

text/xml

2012-11-06T18:39:39.

2012-11-06T18:39:40.

2012-09-25T 19:31:30.

Operation	7
Operation	8

Still more stuff 1

P Test Expedition - edit 2 (1)

Test Lido - edit 2

- Test Natural History Collection edit 2
- Test Organization edit 2 (1)
- Test Person edit 2 (1)
 - Test Plot edit 2
- Test Project Nov 6 edit 2 (4)
 - E Test plant/ animal species edit 2
 - Test123 Camera Trap -edit 2

Resources Results per page Limit by type Results per page All Images PDF Text CSV Video 10 15 20 25 3	0			
Title	Metadata	View	Туре	Download
General location of Panama	view			download
Map showing the relationship of Cerro Juan Diaz (LS-3) to other archaeological Isaza in the lower La Villa v	sites identified by view			download
simplemap.jpg	view		N	download



Happy Researchers!



Back to the real world...



Challenges



1. Not enough researchers!



2. Broader scope necessitated by "enterprise perspective"



3. Maturing market



4. Not enough resources



5. UI compromises



Next Steps



Success factors for future development:



Committed institutional partners bringing

- Researchers
- Research Administrators
- Library/curation staff
- Information Technology Dept



More partnerships bringing

Complementary services
 Additional resources



"Lean Startup"* product development methodology

- Frequent feedback
- Market testing
- Constant learning cycle

*Eric Ries



Continued feature development

- Fine-grained access control
- Two-way sync
- Versioning
- Etc.



Contact

Jonathan Markow jjmarkow@duraspace.org

Michele Kimpton <u>mkimpton@duraspace.org</u>



Questions

